



ST. FRANCIS HIGH SCHOOL

Salesian College Preparatory

Advancement Office: Planned Giving

2400 East Lake Avenue

Watsonville, CA 95076

The Marjorie and Isabelle Secondo Legacy Society

NOTICE OF ENROLLMENT AND INTENTION

There are many ways to demonstrate your care for, connection with, and belief in the continued good work of St. Francis High School through gifts you will make in the future. Knowing about these gifts allows us to thank you today, helps the high school plan its future, and brings satisfaction in knowing that future generations of students will reap the benefits of your generosity. Some of these future gifts can provide you with a current tax deduction and an income stream throughout your lifetime.

Many individuals have informed us that they have included St. Francis High School in their will or trust, or as a beneficiary of their retirement plan or life insurance policy. These alumni and friends are recognized as members of **The Marjorie and Isabelle Secondo Legacy Society**. By sharing your name, you will be making a second gift, because your example can influence others to make the same commitment.

Yes, please acknowledge my/our name(s) as follows:

Print name(s): _____ Email: _____

Signature: _____ Date: _____

Signature: _____ Date: _____

Street Address: _____

City/State/ZIP: _____

I/We qualify for membership in **The Marjorie and Isabelle Secondo Legacy Society** by means of:
(check all that apply)

- A gift to St. Francis High School through a will or living trust
- A charitable trust or gift annuity with St. Francis High School or other financial institution
- A gift of remainder interest in a vacation home, residence, farm, or other property
- Beneficiary designation of IRA or other retirement plan assets
- Other: _____

The approximate current value of this gift is \$ _____

**A copy of your documentation pertaining to St. Francis High School helps the school to work with you to ensure your objectives can be met, to provide instructions to the school for your future gift, and to count your gift toward its capital campaign and annual fund goals. You retain the right to revoke this gift; this document is used for informational and planning purposes.*

Your Intention Today Helps St. Francis High School Plan Its Future

I/We would like to direct this future gift to: (check all that apply)

- Where the need is the greatest, and at the President's discretion
- Provide Student Scholarships or Need-Based Tuition Assistance
- The Visual and Performing Arts programs
- Athletics
- Youth Ministry
- Other: _____

Please contact me to discuss:

- How I can establish a named fund
- How to pay tribute or make my gift in memory of someone
- More information that I need

Sample language for designating a bequest to St. Francis High School

I hereby give to the PRESIDENT OF ST. FRANCIS HIGH SCHOOL SALESIAN COLLEGE PREPARATORY, (hereinafter referred to as "PRESIDENT" or "ST. FRANCIS HIGH SCHOOL"), an educational institution located in California, the following:

Property, described as _____ OR

the sum of \$ _____ OR

A dollar amount equal to _____ percent of my adjusted gross estate for federal estate tax purposes OR

A dollar amount equal to _____ percent of the residue of my adjusted gross estate for federal estate tax purposes.

Tax ID number: 77-0553474

For questions or further information, please contact:

St. Francis High School Salesian College Preparatory

2400 East Lake Avenue, Watsonville, CA 95076

831 724-5933

Patrick Lee

President/Principal

Planned Giving Coordinator

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